

LIMITED LICENSE LEGAL TECHNICIAN (LLLT) BOARD

Meeting Minutes for January 9, 2023

Meeting held via in-person and Zoom
1:00 p.m.

LLLT Board Members in Attendance:

- | | |
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| <input type="checkbox"/> Sarah Bové | <input checked="" type="checkbox"/> Crystal Lambert |
| <input type="checkbox"/> Margaret Bridewell | <input checked="" type="checkbox"/> Phyllis Lykken |
| <input checked="" type="checkbox"/> Jennifer Bull | <input checked="" type="checkbox"/> Thomi Manker |
| <input checked="" type="checkbox"/> Christy Carpenter | <input type="checkbox"/> Carolyn McKinnon (ex officio) |
| <input checked="" type="checkbox"/> Steve Crossland, Chair | <input checked="" type="checkbox"/> Jennifer Ortega |
| <input checked="" type="checkbox"/> John Darling | <input type="checkbox"/> Athan Papailiou |
| <input checked="" type="checkbox"/> Deanna George | <input checked="" type="checkbox"/> Amy Riedel |
| <input checked="" type="checkbox"/> Nancy Ivarinen, Vice Chair | <input type="checkbox"/> Nicole Searing |

Liaisons in Attendance

- Sunitha Anjivel, BOG Liaison
- Lauren Boyd, BOG Liaison
- Jon Burke, WSBA Staff Liaison

Other WSBA Staff in Attendance:

- Renata de Carvalho Garcia, Chief Regulatory Counsel
- Bobby Henry, RSD Associate Director
- Terra Nevitt, Executive Director
- Kat Skinner, Law Clerk Lead
- Anne Trent, Paralegal

Others in Attendance During Some or All of the Meeting:

Miryam Gordon, Jeanne Marie Clavere

PUBLIC SESSION

Call to Order / Preliminary Matters

The meeting was called to order at 1:02 p.m. by Chair Steve Crossland.

Meeting Minutes

The Board approved October 10, 2022, meeting minutes.

Outreach and Press Update

The Board discussed an article from Bloomberg Law titled "This is Why Only Lawyers Should Be Offering Legal Services".



TAXICAB

The Board discussed the status of the TAXICAB policy memorandum. The Board reviewed changes made to the latest proposed memorandum of understanding between WSBA and the Supreme Court Boards (which includes LLLT Board). This memorandum will govern the relations between the WSBA and the Supreme Court Boards. The Board voted to approve the new policy. The new policy will be voted on by the Board of Governors.

Rules Committee Report

The WSBA Staff Liaison updated the Board on the proposed amendments to APR 28 submitted to the Supreme Court in October 2022. The Supreme Court entered an order setting forth the comment period for the proposed amendments. Comments need to be submitted no later than April 30th. The proposed amendments made by the LLLT Board were voted down by the Board of Governors.

Family Law Practice Area Committee

Jennifer Ortega updated the Board on the changes made to the Real Property Division Form. The Board discussed scheduling a mandatory CLE to teach LLLTs how to use the form. The Board voted to approve the form but stated the instructions require additional edits. The Board wants the form with instructions finalized by March 13th.

Committee Assignments

The Board discussed the open committee positions as well as discontinuing the TAXICAB Committee. The Chair will appoint members if they do not volunteer. The Board also discussed the RPC Committee and the need for updates and edits to the RPCs.

New WSBA Covid-19 Policy for Volunteers

The WSBA Staff Liaison provided the Board with the WSBA's updated Covid-19 policy. All vaccination records will be deleted, and the WSBA will follow the community level guidelines set in place by the CDC, which are located on the CDC's website.

Ethics Issues (Advertising/GR24)

Jeanne Marie Clavere, WSBA's Senior Professional Responsibility Counsel, joined the meeting to answer questions from the Board regarding ethics. The Board discussed LLLT advertising, LLLTs appearing on behalf of clients at administrative hearings, business transactions with current or former clients, and the differences between specializations, certifications, and the scope of practice. The Board also discussed creating a CLE on the scope of practice for an LLLT.

Adjournment

Meeting adjourned at 3:20 p.m. by Chair Steve Crossland

Respectfully submitted,
Jon Burke, WSBA Staff Liaison to LLLT Board

