

Peter Roberts

Practice Management Advisor for the Law Office Management Assistance Program (LOMAP)
Pete has an MBA from The College of William & Mary and a Certificate as Small Business Webmaster from the University of Washington. He has 18 years of experience as a legal administrator. Peter has consulted with over 850 WSBA members and writes and speaks often about law office administration.

Jeanne Marie Clavere

Professional Responsibility Counsel for the Professional Responsibility

Program. Jeanne Marie is a 1987 graduate of the University of Puget Sound School of Law (now Seattle University School of Law). Prior to earning her law degree she received a Master of Business Administration from DePaul University in Chicago. In February, 2010 she joined the staff of the Washington State Bar Association as Professional Responsibility Counsel. Jeanne Marie is the primary responder on the WSBA Ethics Line and wants every attendee to commit the number to memory and call her first, not after they run into an ethical dilemma.

Law Office Management Assistance Program Professional Responsibility Program

1325 4th Avenue, Suite 600 Seattle, WA 98101-2539

Phone: I-800-945-9722 or 206-443-9722 Fax: 206-727-8317 E-mail: juliesa@wsba.org

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NAME:	
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METHOD OF PAYMENT:	Check
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Exp. Date:	
Seminar Code: LOMOTR90712	

passes accepted for this program.

Please Note: No

coupon or preferred

Seminar Highlights

Protecting Client Interests

Reality Check: A Self-Audit for Your Practice

Ethics Issues Which Arise When Dealing With Clients With Diminished Capacity

COST: \$99.00 Credits: 4

ON THE ROAD

Law Office
Management
Assistance Program &
Professional
Responsibility
Program

U.S. Courthouse & Federal Bldg 825 Jadwin Avenue Richland, WA 99352 Room: Auditorium

September 7, 2012

MUST HAVE PHOTO ID



The 2012 Traveling Seminar

Cost: \$99.00/4 Credits

Seminar Time: 8:00 a.m. - Noon

Continental Breakfast Time: 7:30 - 8:00 a.m.



Payment: Multiple registrants may use separate forms and payments may be made with a single check, Visa or MasterCard. Please keep a copy of this brochure; you will not receive a confirmation.

Refunds: Registration fees are refunded, less \$25 for handling, for written cancellations postmarked or faxed by 5:00 p.m. 5 business days before the program. No refunds are made after that date, but you will receive the course book.

Data: If you don't want your registration data entered in WSBA member records, please advise.

Mail: Send your completed registration form with payment to WSBA Roadshow, 1325 Fourth Avenue, Suite 600, Seattle, WA 98101-2539.

Phone: Call WSBA Service Center at 800-945-WSBA(9722) or 206-443-WSBA(9722). Please have your Visa, MasterCard or American Express and registration form in hand when you call and cite seminar code LOMOTR90712.

Fax: 206-727-8317. Please include Visa, MasterCard or American Express information when faxing your completed registration form.

Web: questions@wsba.org Email your registration with Visa, MasterCard or American Express information.

Protecting Client Interests

For solo practitioners, a risk arises to the interests of your clients in the event of your disability or death. The WSBA now has the tools for you to spot the issues, plan, and enable your family to rest easier if the unexpected ever happens to you.

Ethics Issues Which Arise When Dealing With Clients With Diminished Capacity

Not infrequently attorneys face ethical issues arising from dealing with clients who have diminished capacity, whether it be due to Dementia, mental health issues, or youth. This presentation will explore the ethical issues that may arise when a lawyer is representing a client who has become incompetent or unable to make adequately considered decisions. Who is the client? What are confidentiality concerns? What is the lawyer's obligation to abide by the client's decisions? What does a lawyer do when she is concerned about the client's ability to act in their own interest? Discover and analyze concerns raised and proposed guidance offered by ABA and Washington ethics opinions, and the Rules of Professional Conduct.

Reality Check: A Self-Audit for Your Practice

You may wonder about "benchmarks" and "best practices" in your firm. How do these concepts apply to your practice? We take a look at the more important features of a successful practice. From client management to technology and a lot in between. Bring your questions!

LOMAP & ETHICS ... On the Road



U.S. Courthouse & Federal Bldg 825 Jadwin Avenue Richland, WA 99352 Room: Auditorium

September 7, 2012

8:00 - Noon Continental Breakfast Included 4.00 CLE Credits (pending) \$99.00

Questions: Julie Salmon juliesa@wsba.org 206-733-5914

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