WASHINGTON STATE B A R A S S O C I A T I O N Regulatory Services Department

LLLT Board

Established by Washington Supreme Court APR 28 Administered by the WSBA Steve Crossland, Chair

LIMITED LICENSE LEGAL TECHNICIAN (LLLT) BOARD

Meeting Minutes for October 10, 2022

Meeting held via in-person and Zoom

1:00 p.m.

LLLT Board Members in Attendance:

□ Sarah Bové Crystal Lambert ⊠ Margaret Bridewell Phyllis Lykken ⊠ Jennifer Bull I Thomi Manker ⊠ Christy Carpenter □ Carolyn McKinnon (ex officio) Steve Crossland, Chair □ Jennifer Ortega ⊠ John Darling Athan Papailiou Amy Riedel ⊠ Deanna George ⊠ Nancy Ivarinen, Vice Chair ⊠ Nicole Searing

Liaisons in Attendance

- □ Sunitha Anjivel, BOG Liaison
- 🗆 Lauren Boyd, BOG Liaison
- ⊠ Jon Burke, WSBA Staff Liaison

Other WSBA Staff in Attendance:

- Renata de Carvalho Garcia, Chief Regulatory Counsel
- □ Bobby Henry, RSD Associate Director
- \Box Terra Nevitt, Executive Director
- 🗆 Kat Skinner, Law Clerk Lead
- 🛛 Anne Trent, Paralegal

Others in Attendance During Some or All of the Meeting:

Miryam Gordon

PUBLIC SESSION

Call to Order / Preliminary Matters

The meeting was called to order at 1:03 p.m. by Chair Steve Crossland.

Introduction of New Members

All present Board members and WSBA staff introduced themselves.

Meeting Minutes

The Board approved September 12, 2022 meeting minutes after a correction was made.

Outreach and Press Update

Nancy Ivarinen will be participating in a panel in Oklahoma City to discuss similar "nonlawyer" service programs. Christy Carpenter will appear on a panel at The American Association for



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Paralegal and Legal Education (AAfPE) national conference to discuss licensing paralegals and the direction it is heading. Steve Crossland and Christy Carpenter will be traveling to Colorado Springs in November to participate in a conference to create a national model rule.

Rules Committee Report

The Board discussed the implications of the Board of Governors' (BOG) decision to oppose the LLLT Board's proposed amendments to APR 28 at the September 2022 BOG meeting. The Board decided to go forward on filing a General Rule (GR) 9 Statement on its proposed amendments with the Supreme Court by October 15, 2022.

TAXICAB Discussion

The Chair informed the Board regarding the current status of the most recent memorandum of understanding between WSBA and the Supreme Court Boards. The memorandum of understanding will be considered for comment by WSBA's insurer. There were no objections or proposed changes by the Board to the current memorandum of understanding. WSBA anticipates that the memorandum will be submitted for approval to the BOG in the near future.

Assign New Committee Members

The Chair will make committee assignments after considering the committee assignment preferences submitted by Board members prior to the meeting.

<u>Adjournment</u>

Meeting adjourned at 2:06 p.m. by Chair Steve Crossland

Respectfully submitted, Jon Burke, WSBA Staff Liaison to LLLT Board

