

LIMITED PRACTICE BOARD
Meeting Minutes for June 10, 2025

Virtual Meeting
9:00 a.m.

LPB Members Present

- ☐ Angela Balconi
- ☒ Kim Chose
- ☐ Carla Higginson
- ☒ Jeff Leghorn
- ☒ Tom Peterson, Chair
- ☒ Nate Scott
- ☐ Lori Smith
- ☒ Ursula Jennings
- ☒ Lisa Hamilton

Liaisons and Staff Present

- ☒ Cathy Biestek, WSBA Staff Liaison
- ☐ Renata de Carvalho Garcia, RSD Director
- ☐ Bobby Henry, RSD Associate Director
- ☐ Todd Bloom, BOG Liaison
- ☐ Katherine Skinner, RSD Lead
- ☒ Anne Trent, RSD Paralegal

PUBLIC SESSION

Call to Order

The meeting was called to order at 9:07 a.m. The Chair confirmed that a quorum was present.

May 13, 2025, Meeting Minutes

The Limited Practice Board (Board) approved the May 13, 2025, meeting minutes.

Proposed revisions to LPO Exam Study-Topics List

The Board reviewed, revised, and voted to approve a new Study-Topics List. A mark-up version of the Study-Topics List, along with a clean version and the original version, will be submitted by WSBA staff to the Board of Governors (BOG) as an informational submission. After these versions are reviewed by the BOG at their July 18-19, 2025 meeting, they will be submitted by WSBA staff to the Supreme Court for review and approval for use.

LPB Nominations for FY2026

The Board voted to nominate Carla Higginson to serve as a lawyer member another term starting 10/1/2025. Higginson's application will be sent to Supreme Court for appointment. Nomination of Board Chair for FY2026 and one more attorney member position will be completed at the August 12, 2025, LPB meeting.

Update re CPF assessment on LPOs

Budget and Audit Committee is not taking any action on LPO assessment for the Client Protection Fund (CPF). The recommendation for a CPF assessment for LPOs was withdrawn by the Client Protection Board (CPB).

Amendments to APR 15

This topic is reserved for the August 12, 2025, LPB meeting.

Public Comments

None.

EXECUTIVE SESSION

The Board reviewed and approved the Summer 2025 LPO Exam.



Adjournment

The meeting adjourned at 10:20 a.m.

Respectfully submitted,

Cathy Biestek
WSBA Staff Liaison to the Limited Practice Board