



WSBA

LIMITED LICENSE LEGAL TECHNICIAN (LLLT) BOARD

Minutes for July 20, 2017 Meeting

Washington State Bar Association
1325 Fourth Avenue – Suite 600
Seattle, Washington 98101
1:30 p.m. to 4:30 p.m.

Members attending in person were Bill Covington, Stephen Crossland, Gregory Dallaire, Nancy Ivarinen, and Ruth McIntyre. Members attending via phone were Jeanne Dawes, Gail Hammer, and Lynn Fleischbein.

Also present were Renata de Carvalho Garcia, Innovative Licensing Programs Manager; Jean McElroy, Chief Regulatory Counsel; Ellen Reed, LLLT Program Lead; Joe Terrenzio, LLLT Program Lead; Christine Carpenter, LLLT; and Laura Genoves, LLLT (via phone).

Call to Order/Preliminary Matters

- Outreach Update
- Approval of Meeting Minutes

The June 15, 2017 meeting minutes were approved with no changes.

- Rosters & Call for RPC Committee Members

Ruth volunteered to join the RPC committee

- Staffing Update

Renata de Carvalho Garcia is joining as the Innovative Licensing Programs Manager and Joe Terrenzio as the LLLT Program Lead.

New Practice Area Committee Report

Committee Chair Gregory Dallaire reported on the committee's discussion including the need to identify potential new practice areas and provided three non-mutually exclusive options to the Board:

- Immigration law;
- Consumer-centric "personal services" practice to build on existing family law while also adding some additional discrete areas; and
- Collect data on current program including the new family law enhancements.

New Practice Area Discussion

- The Board discussed the challenges and lessons learned from the attempt to expand into elder law practice and the possibility of revisiting the practice area. The Board disagreed on the appropriate approach to take and decided to table the issue.
- The Board also discussed a “personal services” practice area which could include some tasks related to estate planning and health issues as well as some of the forms available on WA Law Help.
- The Board discussed the pros and cons of developing an add-on to the current license versus a freestanding practice area as well as the civil legal need and the need to have the license be economically viable.
- The Board discussed the importance of identifying what the civil legal need to be addressed should be, where that data comes from, and how LLLTs can address the need. LLLT Laura Genoves offered to collect feedback from the LLLTs on what they as practitioners think would be a viable new practice area.
- The Board decided to preliminarily pursue and investigate two new practice areas: immigration and “personal services.” The subcommittee members identified were:
 - o Personal Services Subcommittee: Nancy, Jeanne, Ruth, Cristine, and Gail.
 - o Immigration Subcommittee: Greg, Laura, and Steve.
- The Board then discussed ways to make this process easier on staff and one of the recommendations was to develop a discrete process for each committee with specified timelines.

Communication to the Supreme Court

The Board recommended that the letter be put on the Board’s letterhead. The Board emphasized that the LLLT license should be referred to as a profession/license rather than a program. The Board also recommended that language be added regarding WSBA’s need for the profession to move forward and proposed that staff put together a new version for continued drafting. Staff will redraft the letter and circulate it for additional comments within the next two weeks.

Proposed Changes to APR 28/Family Law Enhancements

- Discussion of Comments/Feedback Received

Nancy Ivarinen, the Chair of the Family Law Advisory Committee, will review the comments received and provide a report at the August Board meeting. The vote on the Real Estate Form was also tabled to the August Board meeting.

Program Lead Ellen Reed provided an update on ATJ Board’s rules committee discussion of the family law enhancements.

- CR 11(b): The Board discussed Ruth Edlund’s proposed changes to CR 11(b) and decided not to submit a comment at this time.

Adjournment and Next Meeting

The meeting was adjourned at 4:08pm. The next meeting will be held on August 17, 2017 at the Washington State Bar Association headquarters.