

LIMITED LICENSE LEGAL TECHNICIAN (LLLT) BOARD

Meeting Minutes for September 9, 2024

Virtual Meeting
1:00 p.m.

LLLT Board Members in Attendance:

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| <input checked="" type="checkbox"/> Sarah Bové | <input checked="" type="checkbox"/> Crystal Lambert |
| <input type="checkbox"/> Margaret Bridewell | <input checked="" type="checkbox"/> Phyllis Lykken |
| <input checked="" type="checkbox"/> Christy Carpenter | <input type="checkbox"/> Jennifer Ortega |
| <input checked="" type="checkbox"/> Steve Crossland, Chair | <input type="checkbox"/> Nicole Searing |
| <input checked="" type="checkbox"/> John Darling | |
| <input checked="" type="checkbox"/> Miryam Gordon | |
| <input type="checkbox"/> Nancy Ivarinen, Vice Chair | |

Liaisons in Attendance

- Kristina Larry, BOG Liaison
- Cathy Biestek, WSBA Staff Liaison

Other WSBA Staff in Attendance:

- Renata de Carvalho Garcia, Chief Regulatory Counsel
- Bobby Henry, RSD Associate Director
- Terra Nevitt, Executive Director
- Kat Skinner, Law Clerk Lead
- Anne Trent, Paralegal

PUBLIC SESSION

Call to Order / Preliminary Matters

The meeting was called to order at 1:18 p.m. by Chair Steve Crossland.

July 8, 2024, Meeting Minutes

The Board approved the July 8, 2024, meeting minutes with one minor correction.

LLLT Board Discussion

The Board acknowledged Christy Carpenter's service on the Board as her second full term as a LLLT Board member comes to an end on September 30, 2024, making this her last meeting as a current Board member. The Board welcomed Miryam Gordon who was appointed to fill the partial term of a vacant board-member position, starting July 17, 2024 to September 30, 2024. The Court appointed the following to the LLLT Board to begin a full three-year term starting October 1, 2024 to September 30, 2027: Gordon, John Darling, Jennifer Bull, and Theodore Cropley. The following were appointed by the BOG nomination committee (previously approved by the LLLT Board) as alternates to the LLLT Board, to be called to serve on the Board FY2025 if a Board member leaves the Board mid-term: Amy Riedel, Jaymi Trimble, and Marya Christine Noyes.



Press and Outreach Update

Christy attended the swearing in of the Colorado license legal professionals (LPs). She reported back to the Board that there were a lot of attorneys supporting their paraprofessionals; approximately 59 LPs were sworn in. The day after the swearing in ceremony, Christy presented about what lessons we learned about the license in Washington.

Steve was on an IAALS panel in August to discuss the future of limited legal licenses and to explore reciprocity and the possibility of making aspects of limited licenses uniform across states. The Board discussed the Supreme Court of Texas approving rules to govern LLPs. Michigan reached out to the WSBA to discuss their own pilot program.

FLPAC Minor Guardianships Course Objectives

The Board voted to approve the FLPAC proposed course outcomes for the Minor Guardianships CLE that is scheduled to take place on November 19, 2024.

Update on Limited License Review Committee

Steve is exploring creating a committee to evaluate the LLLT license and propose changes/improvements to the license. Steve would like to put together a diverse group of legal professionals, approximately 7 to 9 individuals, including judges/commissioners, family-law lawyer, and LLLTs, who can complete the evaluation and report with recommendations in a short amount of time that can be shared with the BOG and other entities.

APR 28 Regulation Amendments

The Supreme Court approved the APR 28 Regulation Amendments. WSBA staff sent a notice to LLLTs to inform them of the amendments.

TAXICAB

The TAXICAB committee will hold its last meeting on September 10, 2024.

Board Member and Public Comments

Miryam Gordon commented that the LLLT Board could do more to share information with LLLTs and the public via the LLLT Board website and email communications to LLLTs. Currently, LLLTs are emailed notification of LLLT Board meetings and the LLLT Board website includes the following information: Board meeting dates for the fiscal year, links to meeting minutes and other materials, link to the LLLT Board roster, and a link to the list of committees. Committee meetings are public unless confidential under Court rules and are scheduled as needed.

Adjournment

Meeting adjourned at 3:52 p.m. by Chair Steve Crossland

Respectfully submitted,

Cathy Biestek,
WSBA Staff Liaison to LLLT Board