



Washington State Bar Association • Elder Law Section

Executive Committee Meeting Minutes - Dated: October 21, 2025

Via Zoom | ID: 876 3421 9407 | Passcode: 441603

Present (Checked):

- | | |
|--|---|
| <input checked="" type="checkbox"/> Suzanne Thompson Winninger, Chair | <input type="checkbox"/> Emily Tyson-Shu, Communications Co-Chair |
| <input checked="" type="checkbox"/> Nicholas Pleasants, Immediate Past Chair | <input checked="" type="checkbox"/> Angela Carlson-Whitley, Communications Co-Chair |
| <input type="checkbox"/> Angela Macey-Cushman, Chair-Elect | <input type="checkbox"/> Karen Boxx, Legislative Co-Chair |
| <input type="checkbox"/> Mark Vohr, Secretary | <input checked="" type="checkbox"/> Megan Farr, Legislative Co-Chair |
| <input type="checkbox"/> Matthew Parker, Treasurer | <input type="checkbox"/> Vacant, Grants Co-Chair |
| <input checked="" type="checkbox"/> Elizabeth Jennings, At-Large Member | <input type="checkbox"/> Vacant, Grants Co-Chair |
| <input type="checkbox"/> Michael Longyear, At-Large Member | <input type="checkbox"/> Meredith Grigg, Outreach/Mentorship Co-Chair |
| <input type="checkbox"/> Ronald St. Hilaire, At-Large Member | <input type="checkbox"/> Vacant, Outreach/Mentorship Co-Chair |
| <input type="checkbox"/> Genevieve Mann, At-Large Member | <input type="checkbox"/> Vacant, Young Lawyer Liaison |
| <input checked="" type="checkbox"/> Carla Calogero, CLE Committee Co-Chair | <input checked="" type="checkbox"/> L. Parvin Price, Board of Governors Liaison |
| <input type="checkbox"/> Miriam Ayoub, CLE Committee Co-Chair | <input type="checkbox"/> Carolyn MacGregor, Sections Program Specialist |

12:30 pm **Opening** Suzanne Thompson Winninger

12:35 pm **Approval of Meeting Minutes** Suzanne Thompson Wininger

Suzanne did not present the minutes for September approval because there was not a quorum.

12:40 pm **Treasurer Report** Matt Parker

There was not a Treasurer’s report.

12:45 pm **Legislative Committee Report** Megan Farr (Karen Boxx0

“Probate for Profit” Legislation. The AG’s office put together draft legislation to address this issue and sent it out to stakeholders. The leadership in the WSBA RPPT Section reviewed it and found it to be too broad. They spoke with the folks in the AG’s office who then prepared a 2nd draft, which RPPT redlined and commented on and then submitted back to the AG’s office. It is attached. RPPT would like the AG’s proposed changes be strictly limited to placing additional limitations on the ability of persons to administer estates without court supervision when those persons neither have any connection whatsoever to a decedent nor are licensed and regulated professional fiduciaries. The AG’s office is receiving feedback from multiple sources so we don’t know what the final proposal will look like yet. The Elder Law Section is letting RPPT take the lead on this, but we are following closely.

Revisions to the UGCPAA. There is a group of professionals (at least one LLLT and attorneys, maybe CPGs?) that have been working on revisions they would like to see implemented. This is not Bar request legislation. These revisions have been sent out on our section’s list serve, but we have not been directly or officially contacted. We

have learned that they made their way to Senator Pedersen (Chair of Judiciary) who made revisions and then sent them on to the Code Reviser. A request for what the Code Reviser has published will be asked for.

12:55 pm **WSBA Board of Governors** L. Parvin Price

Welcomed Parvin again as our liaison. Update on the recent BOG meeting and update on he expects to continue to use his role effectively for our members.

1:00 pm **Communications Committee Report** Angela Carlson-Whitley and Emily Tyson-Shu

There was not a communications committee report.

1:05 pm **CLE Committee Report** Carla Calogero and Miriam Ayoub

86 people attended the CLE. There was a lot of positive feedback to the agenda.

1:10 pm **Outreach/Mentorship Committee Report** TBD

There was not a committee Report .

1:15 pm **Grants Committee Report** TBD

There was not a committee Report .

1:20 pm **WSBA Sections Program Specialist** Carolyn MacGregor

There was not a committee report.

1:25 pm **New Business** Suzanne Thompson Winninger

The lack of member attendees and therefore committee reports for today was due to the set date and the meeting time invitation was sent late by the chair and many had conflicts and could not attend. The chair will get out the information timelier in the future. Our meetings will be the third Tuesday of every month from 12: 30 pm-1:30 pm via Zoom. Grants and Membership/Outreach non-voting positions are still open for nominees.

1:30 pm **Closing** All

The meeting was adjourned at 1:00 pm.