



## Washington State Bar Association • Elder Law Section

Executive Committee Meeting Minutes - Dated: 6/16/2026

Via Zoom | ID: 876 3421 9407 | Passcode: 441603

### Present (Checked):

- |                                                                              |                                                                                    |
|------------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| <input checked="" type="checkbox"/> Suzanne Thompson Winninger, Chair        | <input checked="" type="checkbox"/> Emily Tyson-Shu, Communications Co-Chair       |
| <input checked="" type="checkbox"/> Nicholas Pleasants, Immediate Past Chair | <input type="checkbox"/> Angela Carlson-Whitley, Communications Co-Chair           |
| <input type="checkbox"/> Angela Macey-Cushman, Chair-Elect                   | <input checked="" type="checkbox"/> Karen Boxx, Legislative Co-Chair               |
| <input checked="" type="checkbox"/> Mark Vohr, Secretary                     | <input type="checkbox"/> Megan Farr, Legislative Co-Chair                          |
| <input type="checkbox"/> Matthew Parker, Treasurer                           | <input checked="" type="checkbox"/> Mack Kautzman, Grants Co-Chair                 |
| <input checked="" type="checkbox"/> Elizabeth Jennings, At-Large Member      | <input type="checkbox"/> Vacant, Grants Co-Chair                                   |
| <input checked="" type="checkbox"/> Michael Longyear, At-Large Member        | <input type="checkbox"/> Meredith Grigg, Outreach/Mentorship Co-Chair              |
| <input type="checkbox"/> Ronald St. Hilaire, At-Large Member                 | <input type="checkbox"/> Vacant, Outreach/Mentorship Co-Chair                      |
| <input type="checkbox"/> Genevieve Mann, At-Large Member                     | <input type="checkbox"/> Vacant, Young Lawyer Liaison                              |
| <input checked="" type="checkbox"/> Carla Calogero, CLE Committee Co-Chair   | <input checked="" type="checkbox"/> L. Parvin Price, Board of Governors Liaison    |
| <input checked="" type="checkbox"/> Miriam Ayoub, CLE Committee Co-Chair     | <input checked="" type="checkbox"/> Carolyn MacGregor, Sections Program Specialist |

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|------|----------------|----------------------------|
| 3:04 | <b>Opening</b> | Suzanne Thompson Winninger |
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| 3:05 | <b>Approval of Meeting Minutes</b> | Mark Vohr |
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Mark presented the minutes. Mike Longyear moved to approve without corrections, Karen Box seconded the motion. All voted in favor of approving the May minutes.

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| 3:06 | <b>Treasurer Report</b> | Matt Parker |
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Reviewed report discussed what might be allocated to Grants. Assets are growing. Membership income is strong. Are looking at productive ways to spend funds. Carolyn noted we should expect comments back next week on the proposed budget. Final budget due prior to next meeting. Prior years grants were up around \$10,000.

|      |                                     |                           |
|------|-------------------------------------|---------------------------|
| 3:08 | <b>Legislative Committee Report</b> | Karen Boxx and Megan Farr |
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No new report. Update on some uniform laws that might arrive this summer. Revisions to the UTMA accounts. Will allow additional flexibility for investments, 529 accounts, disabled persons options. Another is codifying conflicts of law statutes for Trusts and Estates. RPPT is also alerted to this and may set up a subcommittee to look at this. Custodial Trust act passed. UTMA for grownups. Adds an option over trusts. Karen will look at further and possibly for CLE presentation depending on how the act is progressing in other states.

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|------|--------------------------------|-----------------|
| 3:25 | <b>WSBA Board of Governors</b> | L. Parvin Price |
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No additional report until next meeting in July.

3:25                    **Communications Committee Report**                    Angela Carlson-Whitley and Emily Tyson-Shu

Circulating information about mini CLEs.

3:15                    **CLE Committee Report**                    Carla Calogero and Miriam Ayoub

Given sections strong budget, looking at offering scholarships for law students to attend ELS CLEs. Carolyn noted that law students can attend online for free and receive materials. Talked about this as an opportunity. We had the speed mentoring in the past. Was a fun and strong and popular event. Discussed options with joint CLEs with other sections. WAELA as a partner?

3:27                    **Outreach/Mentorship Committee Report**                    Meredith Grigg Mike Longyear

Michael reported the Eastside Estate Planning presentation was successful. Thinking about possibility of presentations at the Estate Planning Council and other groups. Seattle Estate Planning Council is in planning stage for the future.

3:29                    **Grants Committee Report**                    Mack Kautzman

Historically around \$10,000. Mack has reviewed materials from previous grants. Identify organizations to give money to. Mike proposed Yakima and southeastern Washington ADR, but there was some concern about Elder law Focus. We are focusing on statewide assistance – making sure our funds are being broadly applied. End of Life Washington was also discussed, as were programs benefiting seniors across the state.

3:38                    **WSBA Sections Program Specialist**                    Carolyn MacGregor

No new updates. Wrapping up elections and updating budgets.

3:40                    **New Business**                    Suzanne Thompson Winner

New lawyer liaison. Voted on Kriti Ganguly as the new lawyer liaison. All in favor.

3:42                    **Closing**                    All