



WASHINGTON STATE BAR ASSOCIATION

Taxation Section

AGENDA

WSBA Tax Section Executive Committee

DATE: November 19, 2025 – 12:00pm to 1:00pm (Meeting In-Person or Hybrid) – 719 2nd Avenue, Suite 711, Seattle, WA 98104 or Microsoft Teams—Meeting ID: 217 863 081 326 1; Passcode: vz36id6E

1. Call to Order; Attendance, Approval of Meeting Minutes
2. Treasurer's Report
3. New/Ongoing Items
 - Potential Reschedule of April 2026 Meeting
 - Currently scheduled for April 14th
 - Discussion re: Annual Luncheon Survey Questions
 - Establishing an Events Planning Working Group
 - Section's Usage of the term "Young Lawyer"
4. Committee Reports
 - Estate & Gift Tax (Reed Jones)
 - Transactional Tax (Daniel Ng)
 - IRS Liaison (Jason Harn & Logan Westerman)
 - DEI (Jessica Bejerea & Kristi Richards)
 - DOR Liaison (Tina Poley & Kimberly Anderson)
 - Legislative (Brett Durbin & Marissa Chu)
 - State & Local Tax (SALT) (Aaron Johnson)
 - Communications & Website (Jay Jetter)
 - Outreach/Scholarship (Jennifer Gellner)
 - Pro Bono Committee (John Clynch)
 - CLE (Najja O. Bullock & Emily Tyson-Shu)
 - International Tax (Al A. Sierra & Joe Salas)
 - Young Lawyers (Ian Platou)

5. Adjourn

Current Executive Committee Members for 2025-2026

Name	Main Phone	Email	Committee Position	Employer
Cat Connell	(206) 370-7847	cat.connell@klgates.com	2025-2026 Immediate Past Chair	K&L Gates LLP
Jason Harn	(206) 223-0800	jharn@colvinhallettllaw.com	2025-2026 Chair / IRS Liaison Co-Chair – Private Practice	Colvin + Hallett
Alinsson A. Sierra	(206) 747-9001	almullins.law@gmail.com ; alinsson.mullins@ey.com (use for time-sensitive EC matters)	2025-2026 Chair-Elect / International Tax Co-Chair	EY
Aaron Johnson	(206) 223-7430	johnsonac@ballardspahr.com	2025-2026 Secretary / State & Local Tax Chair	Ballard Spahr
Reed Jones	(206) 292-3607	Reed.A.Jones@wellsfargo.com	Estate & Gift Tax Chair	Wells Fargo
Jay Jetter	(206) 386-7533	Jay.jetter@stoel.com	2025-2026 Treasurer / Communications Committee Chair	Stoel Rives LLP
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Daniel Ng	(212) 698-3828	daniel.ng@dechert.com	Transactional Tax Co-Chair	Dechert LLP
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Logan Westerman	(206) 946-3322	Logan.M.Westerman@irsounsel.treas.gov	IRS Liaison Co-Chair – Office of Chief Counsel	IRS Counsel
Tina Poley	(360) 534-1345	TinaP@dor.wa.gov	Co-DOR Liaison	WA DOR
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Jennifer Gellner	(425) 235-5535	Jennifer@gellner-law.com	Scholarship Chair	Gellner Law
Ian Platou	(206) 973-8298	Ian.platou7@gmail.com	Young Lawyer	Lukins & Annis
Jessica Bejerea	(206) 484-8253	jessica.bejerea@outlook.com	DEI Co-Chair	WA Dept. of Revenue

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Carolyn MacGregor		Carolynm@wsba.org	WSBA Staff Liaison	WSBA
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Megan Tahl	(206) 716-6830	mtahl@deloitte.com	At-Large	Deloitte
Open			Transactional Tax Co-Chair	Open
Open			Young Lawyers Liaison	Open