



WASHINGTON STATE BAR ASSOCIATION

Taxation Section

WSBA Tax Section Executive Committee — Meeting Minutes

Wednesday, Oct. 21, 2025; 12:00 PM (Hybrid — In Person and via Teams)

In Attendance

1. Jason Harn
2. Aaron Johnson
3. Jay Jetter
4. Daniel Nguyen
5. Rich Johnson
6. Jessica Bejerea
7. Ian Platou
8. Marissa Chu
9. Kimberly Anderson
10. Tina Poley
11. John Clynych
12. Najja Bullock
13. Cat Connell
14. Carolyn McGregor
15. Emily Tyson-Shu
16. Megan Tahl
17. Logan Westerman
18. Kristi Richards
19. Brett Durbin

Meeting Minutes

- Jason Harn Call to Order at 12:11; Attendance taken and quorum established at start.
- Treasurer's Report (Jay Jetter, Jason Harn, Cat Connell):
 - Trial Balance through Aug. 31, 2025: Ending Balance of -\$3,625.
- Event Planning: Annual luncheon:
 - Jason Harn's immediate priority to begin planning, esp. wrt location and speaker.
 - EC Discussion:

- Venue: Motif, tentatively approved.
- Date: Historically, having meeting later (June) negatively affected attendance. Tentative date: Wednesday, April 29.
- Proposed Ideas.
 - Kimberly Anderson: (1) photos; (2) EC greetings upon entry; (3) ribbons to designate attendees; (4) recognition of section membership length; (5) additional time to network.
 - Jay Jetter: Social media account discussion.
 - Aaron Johnson: Propose replacing keynote with practitioner updates/CLE
- Venue: Motif.
- Young Lawyer Committee phraseology move to New Lawyers discussion of WSBA actions and forthcoming decision.
- Goal for year to have each committee present a CLE to members.

Committee Reports

- Trust and Estates: No report.
- Transaction: No report.
- IRS Liaison: Uncertainty with forthcoming calendar call.
- DEI: No report.
- DOR Liaison: DOR is working on further guidance and preparing 2026 agency request legislation.
- Legislative: Attention to forthcoming legislative primer on Nov. 24, 2025.
- SALT: Attention to DOR's interim guidance statements, note Div II in Antio provided that courts do not rely on DOR's website.
- Comms: Website updates and continued communication outreach. Looking for new members
- Scholarship: No report.
- Probono: Will be a forthcoming Veteran's clinic (T&E support).
- CLE: Ready to assist with CLEs.
- International Tax: No report.
- New Lawyers: Growing section presence in Eastern Washington.