

# Taxation Section

OCTOBER 1, 2021 – SEPTEMBER 30, 2022

The **TAXATION SECTION** furthers the knowledge in areas of the law involving federal, state, and local taxation. The Section forms an available working unit to assist in the activities of the WSBA and further the interests of the WSBA and of the legal profession as a whole, and also provides legal professionals with an interest in tax law an opportunity to meet and discuss mutual areas of concern with established practitioners.

## SECTION ACCOMPLISHMENTS

**3** Mini-CLEs

**3** Receptions/Forums

**1** New Lawyer Outreach Event/Benefit

**\$8,000** Scholarships/Donations/Grants

## HIGHLIGHTS OF THE YEAR

- Continued to successfully operate committees and hold events during ongoing COVID-19 restrictions.
- Monitored the ongoing WSBA workgroup issues.
- Continued to work with the Tax Court to support pro bono assistance to taxpayers.
- Awarded a \$5,000 tax law student scholarship.
- Donated to two tax clinics in the State of Washington to support low-income taxpayer assistance.
- The Estate Planning Subcommittee held ongoing informative CLEs and discussions on a variety of useful topics.

**TOTAL MEMBERSHIPS** **638**  
as of Dec. 31, 2022

Young Lawyers 17.71%

### WA COUNTY

King County 58.62%

Peninsula & Southern WA 8.93%

Central & Eastern WA 14.73%

Northern WA 7.84%

### FIRM TYPE

Public Sector/Government 6.43%

In-House 9.09%

Solo 15.99%

Small Firm (2 - 10) 24.76%

Medium Firm (11 - 50) 16.61%

Large Firm (51+) 15.99%

## SECTION FINANCIAL REVIEW

Dues \$20.00

Total Revenue (actual) \$12,788.06

Total Expenses (actual) \$22,070.28

Total Fund Balance (actual) \$34,333.29

### EXPENSES (ACTUAL)

Member Benefits \$10,029.80 45.44%

Per-Member Charge \$10,954.48 49.63%

CLE-Related \$1,086.00 4.92%

Executive Committee \$0.00 0.00%

