

Limited Practice Board

Meeting Minutes – February 14, 2017

Members Present: Kim Miller, chair, David Bastian, Tina Carroll, James Chung, Crystal Flood, Shelley Miner.

WSBA staff and others present: Bobby Henry, staff liaison. Board of Governors Liaison, Kim Risenmay.

Board Business:

- The minutes of December 13, 2016 were approved.
- The board addressed a question from a lawyer about the intention of the new personal representative deed. The Board's conclusion was that it was intentional on the Board's part to have the PR deed be a bargain and sale deed because there are covenants to warrant by the personal representative from the time the PR was appointed to the estate until the time the property is conveyed. The LPO is not assigning covenants by using this deed but rather limiting the PR's warranties to the time since appointed as PR. As always, the parties can negotiate and stipulate in the purchase and sale agreement to a different type of deed such as a quit claim deed.
- The board decided on the fact scenario and issues to be addressed in the problem section of the upcoming April LPO exam. The board reviewed and edited as necessary the essay questions and the multiple choice questions to be used on the upcoming April LPO exam.
- WSBA staff asked the board to provide feedback about MCLE credits in light of the proposed amendments to the APR pending before the Supreme Court. The issue is whether all license types should be able to receive MCLE credit for all CLE course subjects or whether it should be limited based on the license type. The consensus of the board was that there should be no restrictions and that awareness of the issues and self-regulation will control what types of courses LPOs attend. This information will be passed on to the MCLE Board for consideration.

Respectfully submitted,

Bobby Henry